

Information to know/have ready to complete the FACTS application

1. Student Information (You will enter information for **all** students attending a tuition charging school)
 - Student Social Security Number
 - Student Date of Birth
 - How much your ability to pay tuition for each student **annually**
 - Amount of tuition support outside of child support custodial required of non-custodial parent.
 - For students attending St. John's Jesuit, your child's qualification for Ed Choice Scholarship Program or Jon Peterson Special Needs Scholarship.
2. Adjusted Gross Income for Applicant and/or Co applicant from most recent Federal Income tax return.
3. Non-Taxable Income amount received & frequency of:
 - Child Support
 - Temporary assistance for needy families (TANF)
 - Welfare
 - Supplemental Nutrition Assistance Program (SNAP)
 - Tuition Support from friends/relatives/employers
 - Workers' Compensation
 - Housing Allowance (Military, Religious, Parsonage, etc)
 - Tax-Exempt Interest
 - Social Security (For all household members)
 - Any other Non-Taxable income received
4. If you expect a decrease in income, you will need to provide reasons why and anticipated income
5. Monthly Expenses
 - Rent/Mortgage Payment (include principal, interest, taxes, and home insurance)
 - 2nd home Mortgage Payment
 - Monthly Home equity Loan payments
 - Year, make/model and monthly payment for all vehicles leased or owned, including those that don't have a monthly payment. Do not include vehicle insurance expense.
 - Total Credit Card Debt & minimum amounts due on statements
 - Student Loan payments for family members no longer attending college
 - Other monthly loan payments (do not include cell phone, utilities, or other living expenses)
 - Child Support payments
 - Health insurance premiums paid per month, amount and how it is paid (pre-tax payroll, direct to insurance company, etc)
6. Annual/Yearly Expenses
 - Vehicle Insurance
 - Out-of-pocket medical expenses not paid by insurance
 - Charitable contributions
 - Number of family members attending college in fall, and your total out of pocket cost
 - Number of children you pay child/day care expenses beginning in fall, and annual expected cost
 - Number of people for whom you pay elder care expenses, and total expected cost
7. Assets
 - Value of cash, savings, and/or checking accounts
 - Value of stocks, bond investments, mutual funds, and/or certificates of deposit
 - Value of all 529 plan accounts and expected annual contribution to 529 plan account
 - Value of all retirement plan assets and expected annual contribution to retirement plan
 - Estimated value & amount owed on your home
 - Estimated value & amount owed on your second home